



Fortune 500 Companies count on Astute to ensure compliance, identify and recover lost revenues, and drive profitability

A value-add Certified Accounting & Business Advisory firm

PARTNERS/CO-FOUNDERS



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NAICS Codes

- 541211 - Accounting services, CPAs, certified public
- 541219 - Other Accounting Services Public Accountants' (except CPAs) offices
- 541213 - Tax Preparation Services
- 541611 - Administrative Management & General Management Consulting Services
- 541618 - Other Management Consulting Services

Certifications & Permits

- **DUNS Number:** 116274675
SBE Certificate: 2012256
- **California Board of Accountancy:**
Permit # COR 7798
- **WBENC National Certification**
number: WBE 1801868
- **National Minority Supplier Development Council:**
WRMSDC MBE WR04337

ACCOMPLISHMENTS

- Combined our rich blend of expertise and technology skills to save more than **\$10 Million in royalty revenue** for Life Science, Entertainment & Technology Clients.
- Played pivotal role in building Licensing/Royalty Compliance Audit program for Life Technologies, a Biotech company with a global reach
- Our industry experts have conducted more than 100 R&D Tax Credit studies for companies in several industries, capturing **\$75 Million in tax incentives**.
- Our CPAs and Technical Accountants have orchestrated lucrative Merger & Acquisition activities with publicly held companies, including Microsoft and Cisco.
- Our Internal Audit specialists have led the charge for many **Manufacturing & Technology Companies**, empowering them to build and evaluate **internal audit programs**, resulting in the creation of effective controls to reduce fraud risks to safeguard assets and improve operational efficiencies.

SUITE OF SERVICES

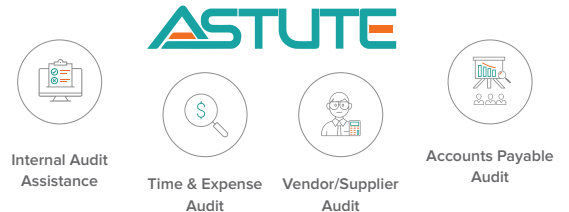
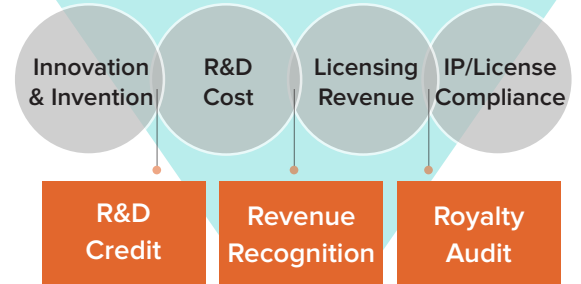
Technical Accounting and Tax

- Revenue Recognition (ASC 606) powered by Automated Revenue Management Platform
- Research and Development Tax Credit (IRC. Sec. Code 41)
- Accounting for Income Taxes (ASC 740)
- Special Projects

Business Advisory Services

- Royalty/Licensing Audit
- Internal Audit Assistance
 - » Business Process Documentation
 - » Sarbanes-Oxley Compliance Controls Testing
- Forensic Audit Services
 - » Accounts Payable Audit
 - » Time & Expense Audit
 - » Vendor/Supplier Audit
- Outsourced CFO/Controller Services
- Special Projects

CFO ADVISORY – Solving Complex Problems With Innovation And Insight



DIFFERENTIATORS

- Leverage our high caliber resources to scale quickly and easily.
- Astute is a technology-driven firm with competitive industry pricing and cost-effective solutions.
- With more than four decades of combined experience, Astute brings in the knowledge and expertise to innovative solutions like R&D Tax Credit, Forensic Auditing & Licensing Compliance.



Experienced Partner Involvement



Expertise - Big 4 And CPAs



A Detailed Process-Driven Approach



Client Focused Result Oriented

